



Republic of the Philippines  
 Department of Finance  
**Securities and Exchange Commission**  
 SEC Bldg. EDSA, Greenhills, Mandaluyong City

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**SEC-MSRD Order No. 5**  
**Series of 2016**

IN THE MATTER OF

**DOUBLEDRAGON PROPERTIES CORP.**

-Registrant-

**Registration of Securities**  
 In relation to Subscription  
 to Preferred Shares

X ----- X

**ORDER OF REGISTRATION**

Upon consideration of the Registration Statement and other papers and documents attached thereto filed on behalf of **DOUBLEDRAGON PROPERTIES CORP.**, the Commission, in its meeting on 28 March 2016, favorably considered the application for the registration of **Subscriptions to Preferred Shares**. The amount of subscriptions to be offered totals Php10,000,000,000.00 corresponding to the same amount of cumulative, non-voting, non-participating, redeemable, convertible, Perpetual Preferred Shares with a par value of Php100.00. The offer price for the subscription is Php100.00 per share. Below is a breakdown of the offer:

	<b>No. of Subscriptions to Preferred Shares</b>	<b>Total Amount</b>
Base Offer	50,000,000	Php 5,000,000,000
Oversubscription Option	50,000,000	5,000,000,000
<b>Total</b>	<b>100,000,000</b>	<b>Php 10,000,000,000</b>

in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 28 March 2016, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Sell or Offer for Sale of Securities** authorizing the sale and distribution of **TEN BILLION PESOS (P10,000,000,000.00) worth of Subscriptions to ONE HUNDRED MILLION (100,000,000) Preferred Shares, to be created upon approval of the Increase in Authorized Capital Stock**, be issued in favor of the company.

A subsequent **Order of Registration, relative to the Preferred Shares**, shall also be issued upon the company's confirmation that its application for Increase in Authorized Capital Stock and the corresponding Preferred Shares have been issued to the subscribers.

**SO ORDERED.**

EDSA, Mandaluyong City, Philippines  
 28 March 2016

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
 Director